

PUDUMJEE PULP & PAPER MILLS LTD.

Registered Office

AHC:- 5046

01st February, 2016

The Manager,

Listing Department,

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051.

The Manager,

Corporate Relationship Department,

BSE Ltd.,

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI - 400 001.

Scrip Code:- PDUMJEPULP

Scrip Code: - 500343

Dear Sir/Madam,

Subject: Order of the Hon'ble Bombay High Court approving the Scheme of Arrangement and Reconstruction (Demerger) under Sections 391 to 394 of the Companies Act, 1956.

With reference to our earlier announcement bearing reference No. AHC: 4970 dated 28.01.2016 on the aforesaid subject, this is to inform you that, the Scheme of Arrangement and Reconstruction (Demerger) between Pudumjee Pulp & Paper Mills Limited, Pudumjee Industries Limited, Pudumjee Hygiene Products Limited and Pudumjee Paper Products Limited and their respective Shareholders and Creditors ("Scheme") has become effective on 01.02.2016.

This is for your information and record.

Kindly acknowledge receipt.

Thanks you,

Yours Faithfully, For PUDUMJEE PULP & PAPER MILLS LTD.

(R. M. Kulkarni)

COMPANY SECRETARY

Encl: a/a

Registered Office:

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